

NCI New Clients, Inc.
Leader in Client Acquisition, Practice Management, Practice Sales

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Mullica Hill, NJ 08062
800-338-0778
www.newclientsinc.com

Financial Statement

As of _____

Cash	\$ _____	Mortgages on Residence	\$ _____
Stocks, Bonds	\$ _____	Notes Payable-Automobiles	\$ _____
Retirement, IRAs	\$ _____	Other Liabilities	\$ _____
Net Value of Businesses	\$ _____	Total Liabilities	\$ _____
Value of Residence	\$ _____	Net Worth	\$ _____
Other Real Estate	\$ _____		
Automobiles	\$ _____		
Other Assets	\$ _____		
Total Assets	\$ _____		

Have you ever filed for bankruptcy? _____

Have you ever been arrested or convicted of a felony? _____

Print Name: _____

Signature: _____

Date: _____

Please fax to 856-478-0345 or e-mail to bruce@newclientsinc.com.